What EPA Brownfields Grantees Should Know: Procurement

August 20th, 2024 1:00pm Virtual

with speaker Jennifer Taylor BRS



Made possible with funding by the US EPA

Register Here!

https://bit.ly/GranteeProcurement



Thank you for joining us today!

This webinar will be starting soon.

This webinar is for informational purposes only.

But first, some helpful information:

Today's session will be recorded.

The recording for this session will be available on our website: https://www.njit.edu/tab/





Thank you for joining us today!

This webinar will be starting soon.

But first, some helpful information:

- Use the Q&A box to queue up questions. Use the chat to share your thoughts.
- We want to know your thoughts! Fill out our feedback survey after today's session.

Continue the conversation on our LinkedIn page! https://bit.ly/Grantee-Procurement





Thank you for joining us today!

This webinar will be starting soon.

But first, some helpful information:

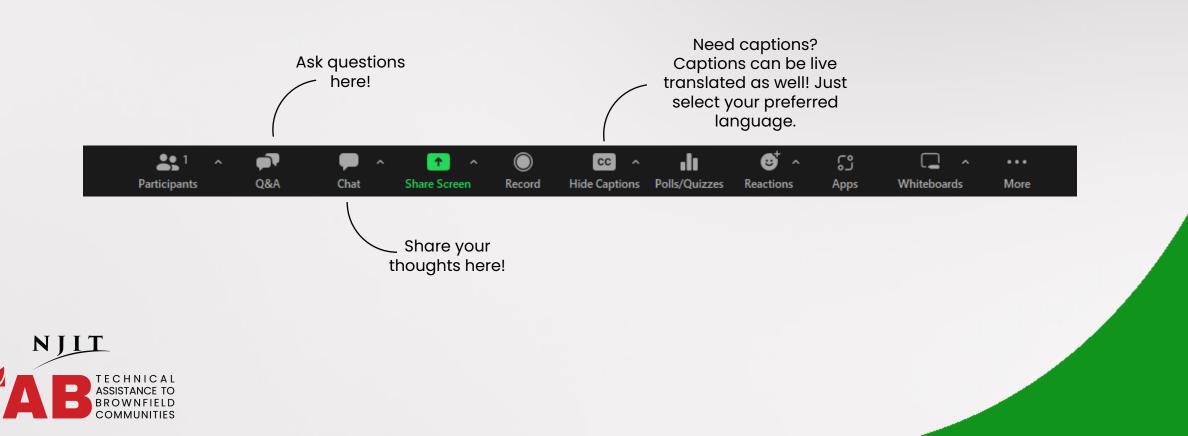


Experiencing technical issues? Know someone who is having trouble hopping on?

Reach out to me via email at fm392@njit.edu



Need some assistance?



Today's Speaker:



Jennifer Taylor

Brownfield Redevelopment Solutions, Inc.

Email: jtaylor@brsinc.com



EPA Brownfields Grantees: Procurement Webinar How To... And How Not To

Jennifer Taylor Director of Environmental/Construction Management BRSinc

In Partnership with

TECHNICAL ASSISTANCE TO BROWNFIELD COMMUNITIES

Made possible with funding from the EPA

Agenda

Applicability of EPA Grants

- Types of Contracts
- Determine Method for Securing Contract
- Establish Procurement Schedule

Preparing a Solicitation

- EPA Cooperative Agreement Requirements
- Restrictions, Limits and Advantages
- Setting up for Success

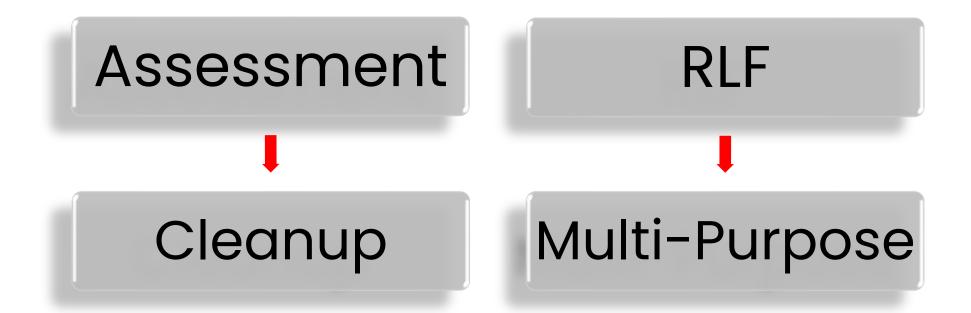
Evaluate Criteria

Compliance with BABA

Q&A / Discussion



Applicability of EPA Grants





Types of Contracts





Disclaimer!

□ This presentation is no substitute for legal advice!

The presentation is focused on FEDERAL procurement requirements.



Determine Method for Securing Contract

RFP
IFB
RFQ

Finding the right fit for the project...



Determine Method for Securing Contract

- Micro-Purchases (<\$10,000)
- Small Purchases (<\$250,000)
- Competitive Sealed Bids (>\$250,000)
- Competitive Proposals (>\$250,000)
- States follow their own procurement procedures. 2 CFR 200.317

Review Local Procurement Requirements!



Determine Method for Securing Contract

- Request for Quotes
- Open Public Bid
- Contractor Pool Request for Qualifications (RFQ)
- Sole Source (Non-Competitive)
- State Contract



Establish Procurement Schedule

- Roadmap for Project
- Sequence of Work
- Timelines for Advertisement
- Account for Holidays
- Allow Time to Evaluate Proposals
- Consider Dates for Board Approvals
- Good faith efforts to solicit proposals from DBEs





Preparing a Solicitation



EPA Cooperative Agreement Requirements

#1 Read it!

#2 Understand It



EPA Cooperative Agreement Requirements

- Davis Bacon Act (vs Prevailing Wage)
- Build America Buy America (BABA)
- Debarment Certification (check SAM)

<u>Recommendation</u>: Include "options" in the RFP/RFQ to allow you to potentially use the same contractor to conduct work under this grant and/or future grants.

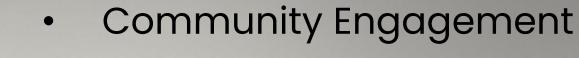


Restrictions, Limits and Advantages

- Do not seek or accept any assistance from a contractor in preparing an RFP/RFQ if that same contractor plans to submit an offer in response to that RFP/RFQ
- Do not include the workplan in the RFP/RFQ if you received assistance from a contractor in developing the workplan and that contractor plans to submit a bid
- Do not mention other contractors in the RFP/RFQ
- Stating that you only seek firms with experience with EPA Brownfields Grants limits the competition
- Do not specify only a "brand name", allow for an "or equal" option



Setting Up For Success





- Stakeholder Engagement
- Multiple Funding Sources
- Contract Administration
- Format for Payment Requests



Evaluation Criteria

- RFP/RFQ must include weighted factors against which responses will be evaluated (% or points)
- Price must be a selection factor in the evaluation of proposals or quotes (2 CFR 200.320(b)(2)(iii))
- EPA recommends that the cost/price reasonableness criterion is weighted at least 25%
- Other Factors: Experience, Capacity and References



Build America Buy America (BABA)

Requires all of the <u>iron and steel, manufactured</u> <u>products, and construction materials</u> used in the project to be produced in the United States

- Include language in solation and contract
- Waivers may be granted:
 - Small Project Waiver
 - De Minimus Waiver



BABA: Responsibilities of Grantee

Procurement

- Include regulations in bid documents including requirements for Contractor documentation
- Be aware of materials required for project and request waivers in advance if applicable

Construction Management

- Ensure proper documentation is provided by Contractor
- Retain documentation potential audits



How The Community Wins!

For communities involved in redevelopment, a well-prepared procurement process will save time and money.





Best Practice Guide for Procuring Services, Supplies, and Equipment Under EPA Assistance Agreements

Brownfields Grants: Guidance on Competitively Procuring a Contractor

NJIT

TECHNICAL ASSISTANCE TO BROWNFIELD COMMUNITIES

Q&A/Discussion



Jennifer Taylor JTaylor@BRSinc.com BRSinc.com



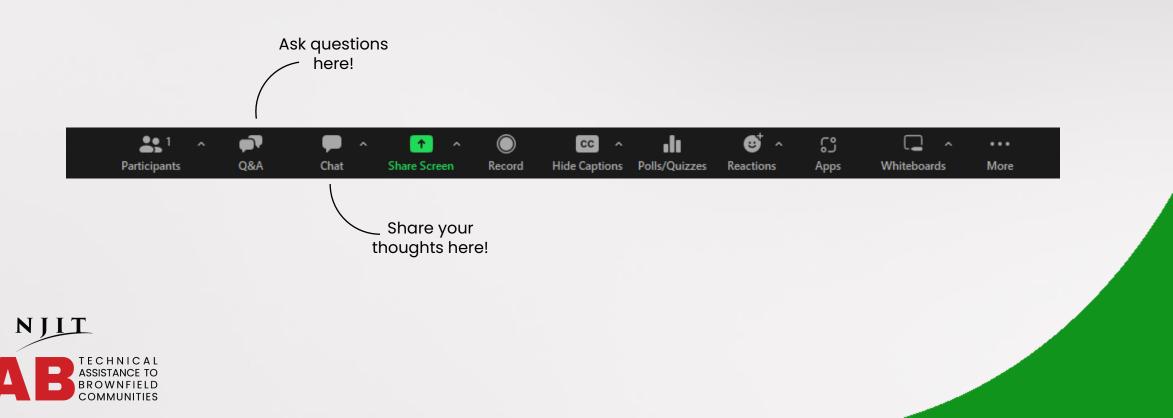
Made possible with funding from the EPA

In Partnership with NJLT T E C H N I C A L ASSISTANCE TO BROWNFIELD

COMMUNITIES

Thank you for attending today's webinar!

Questions and Comments?





NJIT TAB EPA REGION 2

NJIT has served as an EPA designated technical assistance provider since 2008

NJIT TAB serves as an independent resources to state, territory, regional, county, tribal, and local government entities, and nonprofits attempting to learn about, identify, assess, cleanup and redevelop brownfields.

Region 2

Assistance is *free*!



NJIT TAB EPA REGION 4

NJIT has served as an EPA designated technical assistance provider since 2008

NJIT TAB serves as an independent resources to state, territory, regional, county, tribal, and local government entities, and nonprofits attempting to learn about, identify, assess, cleanup and redevelop brownfields.

Region 4

ΤN

Assistance is *free*!

The NJIT TAB Team

We are planners, engineers, environmental scientists, hydrogeologists, geologists, and social scientists who have engaged with thousands of communities throughout the country

We provide assistance through our:

Brownfields Academy

Brownfield Community Engagement and Educational Forums

One-on-one Technical Assistance



NJIT TAB Brownfield Community Engagement and Educational Forums

- Brownfield Basics Workshops: brownfield redevelopment process.
- Grant Writing Workshops: getting started on your MAC grant applications; tips and tricks for preparing an EPA brownfields grant application.
- Community Workshops: on brownfield-specific topics.
- Webinars: on brownfield-specific topics.
- **Breaking Brownfields:** an event where a government entity or nonprofit presents their specific brownfields redevelopment challenge to an audience of private sector representatives and obtains feedback on how to overcome those challenges.
- **IAWG:** an event where a government entity or nonprofit presents their specific brownfields redevelopment challenge to an audience of state and federal government representatives and obtains feedback on how to overcome those challenges.
- **Brownfield Summits:** Full day event that may include an IAWG segment, peer-to-peer sessions, success stories, and sessions on brownfield-related topics relevant to the specific locations, their needs, and their challenges.
- Conferences: pre-conference workshops, learning labs, panel sessions, office hours

NJIT TAB One-on-One Technical Assistance Examples of one-on-one Technical Assistance tailored to fit specific community's needs

- Answer your brownfield questions
- Develop redevelopment strategy
- Review draft EPA grant applications
- Explain the regulatory programs
- Develop your redevelopment roadmap
- Identify funding sources
- Explain clean-up technologies

- Guidance on developing brownfield
 inventories
- Create site prioritization processes
- Develop strategies on marketing brownfield sites
- Develop Assets and Needs Studies
- Design and conduct community redevelopment vision workshops

And Much More!



NJIT TAB Brownfields Academy www.njit.edu/tab

- How-To Videos
- Infographics
- Success Stories
- News and Upcoming Events
- Federal and State Funding Sources
- EPA And State Contacts
- Previously Recorded Webinars
- Downloads of Workshop and Seminar Presentations
- Successful Grant Applications





Scan the QR Code to access our website



<u>tab@njit.edu</u>



(973) 642-4165



@NjitTab



company/njit-tab



bit.ly/zoom-njit-tab

Upcoming Events 2024

TAB Talks

If you'd like NJIT TAB to host a webinar for you, feel free to contact us!

Virtual Events

LUNGH AND LEARN LUNGH AND LEARN BROWNFIELDS & REVITALIZATION LUNGH AND LEARN LUNGH AND LEARN

REGIONAL RESOURCE CENTER

Join Pattern and NJIT to lunch and learn about: How federal and state brownfield programs can remediate and revive population centers

August 21, 2024

Hudson Valley Pattern for Progress Brownfields and Revitalization Lunch and Learn

Webinar



August 27, 2024

What EPA Brownfields Grantees Should Know: DBA/BABA

Webinar



September 5, 2024

What EPA Brownfields Grantees Should Know: Grant Management

Webinar



Upcoming Events 2024 TAB On Tour

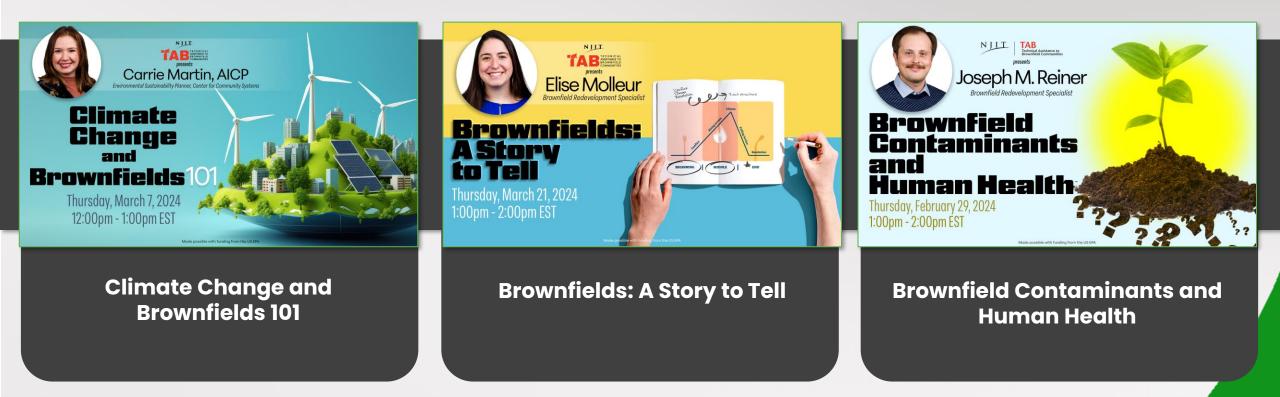
TAB On Tour

If you'd like NJIT TAB to visit your area, feel free to contact us!





In Case You Missed It





These webinars with associated presentations and resource links can be found on our website!

www.njit.edu/tab/webinars



NJIT provides free technical assistance to state, regional, county, tribal, and local government entities and nonprofit organizations interested in learning about, identifying, assessing, cleaning up, and redeveloping brownfield sites in EPA Regions 2 & 4.

Contact Us



tab@njit.edu



(973) 642-4165



www.njit.edu/tab



https://www.linkedin.com/company/njit-tab/



https://bit.ly/zoom-njit-tab